

USA Capital

Subordinated Trust Deed Investment

Borrower: Marilton Square Associates, LLC or assignee
The managing partner of Marilton Square Associates is Capital Vision Equities (CVE). CVE, founded in 1991, is a full service real estate development and consulting group which specializes in the construction and rehabilitation of affordable housing and quality retail development in inner-city areas in California. To date they have participated as a developer or consultant in the construction or rehabilitation of over 1,400 units of housing and just completed a 285,000 sq. foot retail center in Southern Los Angeles with a Home Depot, Food4Less, IHOP, Radio Shack and Walgreen.
CVE has raised over \$75,000,000 in low income housing tax credit based equity for its clients. CVE has accessed and implemented a wide range of public financing mechanisms including redevelopment agency tax increment funds, locally administered HOME and Community Development Block Grant fund and tax exempt bond proceeds.
The principals of CVE are committed to socially responsible developments: CVE only participates in developments which it believes will fit within the fabric of a neighborhood and will improve the quality of social construction and build the environment of that community.

Loan Amount: \$6,000,000

Rate: 16% (net)

**Combined
Loan to Value:** Approximately 74% based on the purchase price of the property and the cost of site preparation. An appraisal has been engaged.

Term: 18 months

Collateral: Subordinated Deed of Trust on 22 acres for a mixed use redevelopment located at the intersection of Martin Luther King Drive and Marilton Drive in Los Angeles, CA.

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USA Commercial Mortgage Company 4484 S. Pecos Rd, Las Vegas NV 89121
License #MB 333 10/21/2005

Money invested through a mortgage broker is not guaranteed to earn any interest or return and is not insured. Before investing investors must be provided applicable disclosure.

EXHIBIT B